



Keystone Society

MEMBERSHIP AND GENERAL INFORMATION FORM

I/we desire to provide for the future well-being of the Alpha Omicron Pi Foundation through a provision in my/our estate plans, and with this letter I/we are informing the AOII Foundation of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

With this commitment, you will become a member of the Keystone Society.

Name _____

Address _____

City, State, ZIP _____

Phone _____ Email address _____

- You may publish my/our name(s) in your lists of Keystone Society members as a motivation for others to leave a future gift to benefit the AOII Foundation.
- I/we do not want my/our name(s) published.

I/we have made a provision to leave a legacy to the AOII Foundation through my/our

- Will Retirement plan or IRA Other
- Living trust Life insurance policy

I/we intend for the gift to benefit the _____

or _____ to be left for its unrestricted use.

ALPHA OMICRON PI
Foundation

I/we wish to inform the AOII Foundation, for long-term planning purposes only, that the current value of my/our future gift is \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Executor's Name and Contact Information _____

Attorney/Advisor Name and Contact Information _____

I would also refer the following friend(s) who might be interested in becoming a part of Alpha Omicron Pi Foundation's Keystone Society:

Name _____

Address _____

Name _____

Address _____

Name _____

Address _____

Name _____

Address _____

** Keystone Society is formerly known as the Second Century Society.